

LIMITED REVIEW REPORT BY THE INDEPENDENT AUDITOR

The Board Of Directors
Tanjung Offshore Berhad
No.8-3, Jalan Puncak Setiawangsa 4
Taman Setiawangsa
54200 Kuala Lumpur

Introduction

We have reviewed the accompanying interim financial information for the quarter ended 31 March 2012. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable approved accounting standards and Listing Requirement in Malaysia. Our responsibility is to express a conclusion on this quarterly report based on our review.

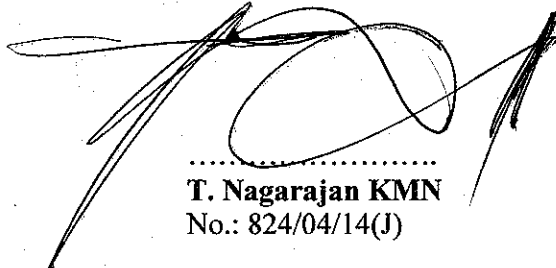
Scope of Review

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A limited review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with the applicable approved accounting standards and Listing Requirement in Malaysia.

For AljeffriDean,



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T. Nagarajan KMN
No.: 824/04/14(J)

Date : 25 May 2012